



(Formerly Counters Trust Securities Limited)
(Member of The Nigerian Stock Exchange)
UAC House (8th Floor), 1/5 Odunlami Street. P.M.B.12913 Lagos, Nigeria.
Phone: 01-2702880-2, 01-4613047, Fax: 01-2702889
E-mail: fsdhsecurities@fsdhgroup.com Url: www.fsdhsecurities.com

PERSONAL INVESTMENT APPLICATION FORM

Name of Investor(s): _____
Surname First Name Middle Name

Date of Birth: _____

Nationality: _____

International Passport or Driver's License No: _____

Issue Date: _____ Expiry Date: _____

Residential Address: _____

Residential Telephone Numbers(s) _____

Telefax: _____ Email: _____

Occupation: _____
[If Business, Please State Type of Business e.g. Contractor]

Mailing Address: (if different from above) _____

Telephone Numbers(s) _____

BANK DETAILS:

Bank Name: _____

Branch: _____

Account No: _____

BVN: _____

Signature: _____

****PLEASE THUMB PRINT** _____

Next of Kin: _____

Relationship to Applicant: _____

Address of Next-of-Kin (if different from Applicant's) _____

Signature: _____ Dated this _____ day of _____

****PLEASE AFFIX TWO RECENT PASSPORTS SIZE PHOTOGRAPH.**

FOR OFFICE USE ONLY

Remarks: _____

Relationship Officer's Name: _____ Signature: _____ Date: _____

Approving Officer's Name: _____ Signature: _____ Date: _____

Short Name: _____ Account Code: _____



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DOCUMENTS & FORM ATTACHED TO APPLICATION

CHECKLIST

| | YES | NO | WAIVED |
|---|--------------------------|--------------------------|--------------------------|
| 1. CSCS FORM (RO05) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. TWO (2) RECENT CLEAR PASSPORT PHOTOGRAPHS WITH NAME AND SIGNATURE ON THE REVERSE SIDE. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. CLIENT'S THUMB PRINT ON ACCT OPENING FORM | | | |
| 4. MANDATORY INITIAL DEPOSIT. | | | |
| 5. ORIGINAL UTILITY BILL (Photocopy of PHCN Bill, Water Rate Bill etc) (Original to be sighted) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. BANK ACCOUNT DETAILS | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. CUSTOMER'S IDENTIFICATION | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| a) (Photocopy of Driver's Licence, Relevant Pages of International Passport or National ID Card). | | | |
| b) In case of an account for Minor (under 18years), the International Passport is required, failing which that of parents will be acceptable and also copy of the Birth Certificate of the Minor. | | | |

Please note that verification of account-opening documents for off-shore investors include the following:

- **Photocopy of Utility Bill.**
- **The identification document (International Passport or Drivers' Licence, etc) should be certified by a notary public in the country of residence of the investor.**

